

Microsoft Windows* Platform Evolution and UEFI

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Agenda

- UEFI 2.3.1 Specification Update and Intel support
- Windows 8 & UEFI
- Features for Modern PC Experiences
- Platform Recommendations
- Call to Action

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UEFI Specifications 2.3.1 Key Features Released in Q2'11



Security

- Authenticated Variable & Signature Data Base
- Key Management Service (KMS)
- Storage Security Command Protocol for encrypted HDD



Interoperability

- New FC and SAS Device Path
- FAT32 data region alignment
- HII Updates



Technology & Performance Updates

- USB 3.0
- Netboot6 client (report platform ID using DUID-UUID)
- Non-blocking interface for BLOCK-oriented devices



Intel® UEFI Development Kit (UDK) 2010 SR1 (Q4'11 target release)¹







Updated for UEFI 2.3.1+ and PI 1.2+

Enabling key OS partners for UEFI 2.3.1 Enable UEFI 2.3+ Security Features

Intel® UDK 2010 SR1 enables key UEFI features for the industry





Intel Product Groups are aligned on the Intel common core code base foundation and will be supporting UEFI 2.3.1 on all future platforms





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Why UEFI?

- User Experience value prop from Day one: Fast Boot,
 OEM Certification, smooth transitions, etc.
- Secure Boot
- eDrive support for BitLocker
- SOC support
- WDS Multicast
- Boot Next support
- Seamless Boot
- Network unlock support for BitLocker
- Support for > 2.2 TB system disks







Windows 8 Certification— UEFI

- Requirements:
 - All Windows 8 Client systems must ship in native UEFI mode
 - Class 2 CSM Disabled
 - Class 3
 - Baseline is UEFI 2.0 Windows 7 requirements
 - Secure Boot¹
 - New graphics requirements
 - POST time maximums
 - OEM Certification display guidance
- If Implemented
 - BitLocker network key protector¹
 - BitLocker Encrypted Hard Drive (eDrive) support¹

¹New with UEFI 2.3.1





Windows Deployment Paths

Original OS UEFI or BIOS mode	Upgrade to Windows 8 UEFI Native ² Mode	Clean Install Windows 8 UEFI Native ² Mode
Windows XP (BIOS Only)	No support	No Support
Windows Vista/7 (BIOS mode)	No support	No Support
Windows Vista/7 (UEFI mode)	Yes	Yes
Windows 8 (BIOS mode) ¹	No support	No support

¹ Windows 8 supports install in BIOS mode systems (Legacy), but not feature parity between UEFI and BIOS systems

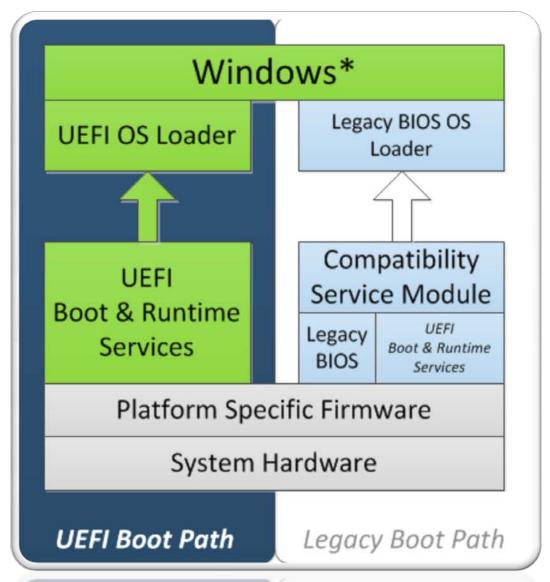
² UEFI Native Mode – UEFI BIOS without CSM





Windows 8 Boot Flow

- Windows 8 installs
 UEFI OS Loader if UEFI
 is detected
- Most PCs today boot through CSM path
- For compatibility the CSM boot path available



UEFI Boot Path





Optimizing for UEFI

- Redesign legacy Option ROMs into UEFI Option ROMs
- IHVs deploy UEFI option ROM support, manufacturing tools and device drivers with UEFI support
- ODMs provide service with updated toolsets, 64-bit environments, native factory tools with UEFI
- OEMs secure your firmware, optimize for speed
- <u>Consumer</u> look for newer UEFI based platform firmware







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Windows 8 Certification Requirements – UEFI Boot Boot Performance Requirements

POST (<=2s) Hiber Resume (<= 4.25s) Device Init (<=1s) Explorer Init (<=1.75s)

- Windows 8 aims to support <10s boot, on SSD systems
 - POST: <2s (without TPM; SSD)</p>
 - Resume: <4s (without CSM)</p>
 - Device Init: <2s (varies by quality of driver)</p>
- New WHQL Requirements for hardware design
 - TPM: <300ms init</p>



Introduction to eDrives

What is an eDrive?

 A regular HDD that comes with hardware offload to accelerate crypto processing.

How is it different from SEDs?

- Self-Encrypting Drive
 - TCG standards
- **Encrypted Drive**
 - TCG OPAL + IEEE 1667

Why should the ecosystem care?

- Initial hardware-based encryption is near line.
- Faster than software-based during standard operation.
- Removes initial and on-going performance hit caused by software-based encryption be it BitLocker or other 3rd party.
- Standardize in-box support can enable broad adoption.





Goals for eDrive

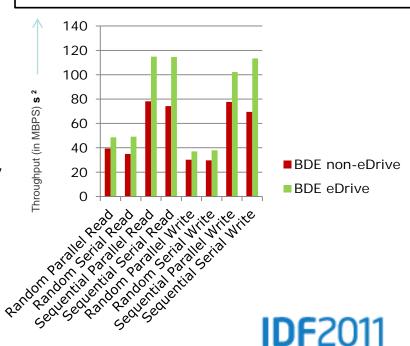
Goals of feature:

- Short term: Each OEM supports few PC configurations with eDrives at Windows 8 GA
- Long term: eDrives are ubiquitous

Value Proposition:

- Initial encryption time eliminated
 - Non-eDrive: > 1 hour 20 minutes; eDrive: < 5 seconds ¹
- Run time performance significantly improved
- Common scenarios like startup, sleep, hibernate also improved
- eDrive enabled systems have improved battery life

Run-time Performance comparison





Secured Boot: Improving Malware resistance

- Secure Boot: Firmware policy prevents launch of an untrusted OS by verifying the publisher of the OS Loader
- Anti-Malware Starts First: Reduce the likelihood of a compromised operating system through early launch of approved AM software during the boot process
- Measured Boot: Remotely determine if the operating system has been compromised by malware during the boot process via a comprehensive chain of measurements recorded during the boot process and stored in a Trusted Platform Module (TPM)





Secure Boot

Existing Boot Processes

BIOS

Any OS Loader Code

OS Start

- The BIOS starts any OS loader, even malware
- Now firmware enforces policy, only starting trusted OS loaders
- OS loader enforces signature verification of later components

Secure Boot in Windows 8

Native UEFI 2.3.1

Verified OS Loader Only

OS Start

- UEFI will only launch a verified OS loader such as in Windows 8
- Malware cannot switch the boot loader





Secure Boot & Windows 8

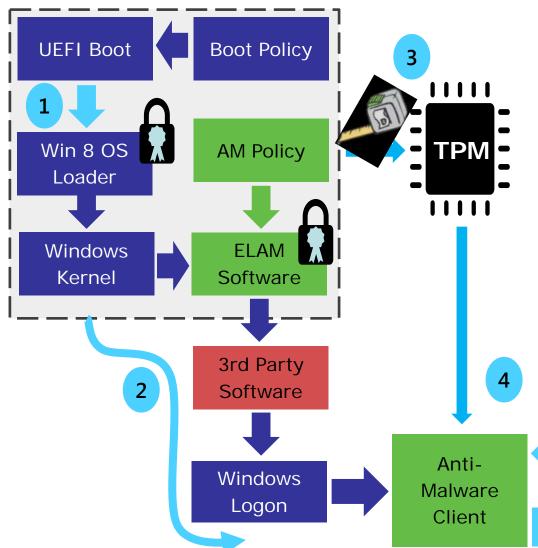
Challenges

- Growing class of pervasive malware that targets the boot path
- Should Windows be compromised by this type of attack, often the only plausible method to fix the problem is to reinstall the operating system
- Windows 8 Solution
 - Secure boot and remediation hardens the boot process against malware from the moment of power on through the initialization of anti-malware software
 - All firmware and software in the boot process must be signed by a trusted CA
- Required for all Windows 8 x64 client and SOC systems

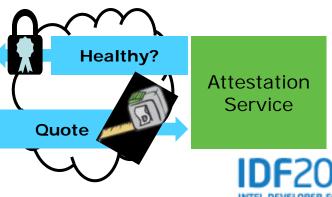




Secured Boot Architecture



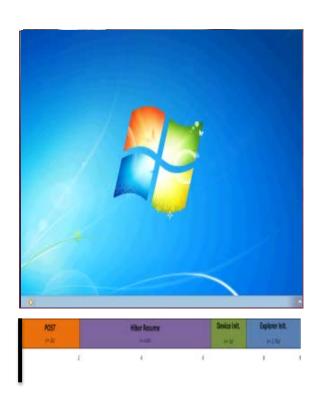
- 1 Secure Boot prevents running a unknown OS loader
- 2 The kernel launches Early Launch Anti-Malware (ELAM) drivers first and they enforce policy for 3rd party drivers and apps
- Measurements of the system start state were recorded in the TPM during boot
- To prove a client is healthy the anti-malware software can quote TPM measurements to a remote verifier



A Seamless Boot Experience

...the modern PC experience

- Consistent requests for consumer electronics-like experience
- Current boot process is:
 - Disjointed, inconsistent
 - Displays varying levels of fidelity
 - When errors occur, displays scary text without actionable information
 - Making boot faster doesn't resolve the problem



Boot Visual Experience with Hybrid Boot

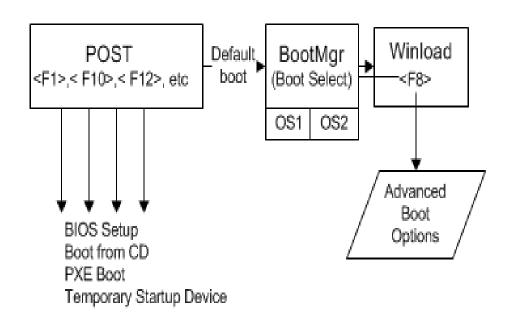




BIOS Legacy Setup

...Problems with today's Boot Experience

- Lots of <Fn> key options
 - Many are proprietary
 - Lack consistency
- Time delay at POST for <Fn>
- No connection between OS and BIOS boot menus
- BIOS menus circa
 1984



		CMOS Setup Utility .	- Copyright	(C) 1984-2016
,	ICX	Configuration	[Press En	ter]
		Clock Ratio	[Auto]	3400Mhz
	CPU	NorthBridge Freq.	[Auto]	2000Mhz
	CPU	Host Clock Control	[Auto]	
	CPU	Frequency(MHz)	288	

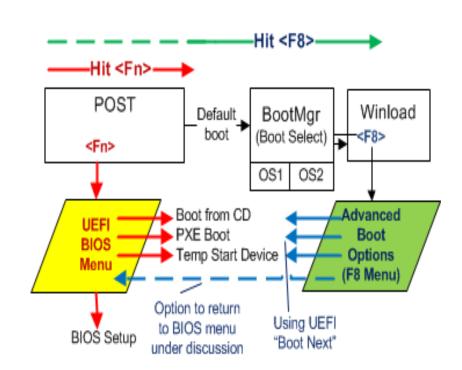




Pre-OS Firmware Setup

...Adding Firmware boot options to Boot Menu

- New Windows 8 Boot Menu
 - New Standard UI for all boot options
 - <Fn> key at post persisted without delay (keyboard buffer not cleared)
- Single <Fn> key option at POST
 - Standard across platforms
 - Differentiate in UEFI BIOS menu
 - No UI, no perf impact
- Preferred Key: Windows Key

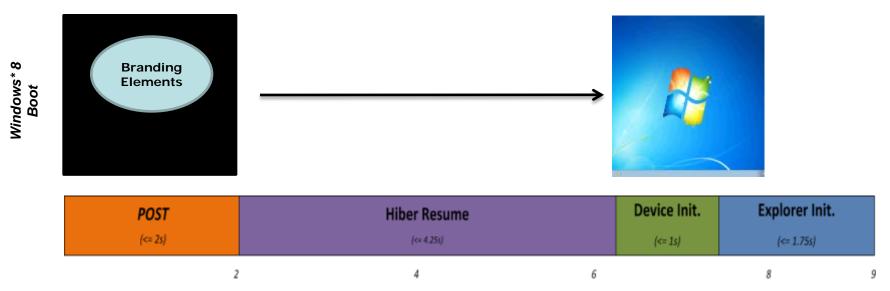






Seamless to the Desktop

...sleek and seamless

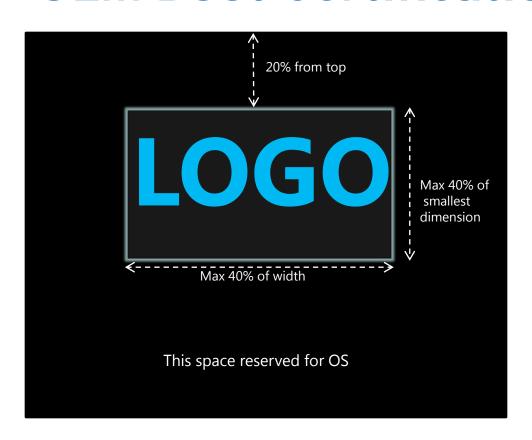


- Two visual experiences, seamless transition between them
- Clean up the look and feel of POST—proposed enhancements:
 - Render clean, high-resolution branding elements on black background
 - Remove "Text Mode" items / displays
 - Standardize input methods (e.g., F12 is always boot options across all systems)
- Fix / remove graphics mode switches
 - Several mode switches today—goal to reduce down to one when high-res driver is initialized
 - Systems should post with highest supported native display resolution





OEM Boot Certification



- Certification is always 20% from top
- No text should be placed around logo
- Logos should be no more than 40% in any direction of the height of the screen
- Progress indications will be drawn by OS in the bottom portion of the screen
- Background must be black



Demo

Demonstrate Windows 8 Boot Experience





For More Information...

- @ IDF: Review sessions from Microsoft Security Presentation
 - SECS004 Integrating Intel® Platform Capabilities on Microsoft* Windows* Security Architecture
- @ BUILD: Review new Windows 8 content
 - <u>http://www.buildwindows.com/</u>
- Download and Evaluate Windows 8 builds!







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Windows 8 Platform Recommendations

- Improve platform security by ensuring that all assets are trusted on the platform
- Leverage UEFI drivers instead of option ROMs
- Design for adequate flash storage to store keys, certificates
- Consider impact of improved security
- Validate firmware components prior to execution
- Warn the customer if platform is not secure





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Summary

- All Windows 8 Client systems must ship in native UEFI mode
- Microsoft will continue to invest in UEFI
- Windows 8 & UEFI are foundation of the modern computing experience



Microsoft Call to Action

- Assess your UEFI readiness
 - Are you ready?
 - Are your processes ready?
 - Are your customers ready?
- Invest in platform firmware
 - Current investment, future potential
- Review //BUILD/ content
- Participate in UEFI plugfests
 - Bring your hardware, plug it in, test
- Join the UEFI Forum!
 - Contribute to the success of UEFI





Tunnel Mountain Intel DQTM57 UEFI 2.3.1 platform

Intel® UDK 2010 Compatible, supports UEFI 2.3.1

Pre-assembled systems available at HDNW, visit

http://www.Tunnelmountain.net

tomk@hdnw.com, (425) 943-5515 ext 42234. Use product name "Tunnel Mountain" when ordering



Comes with class 2 CSM and UEFI enabled firmware Download site has Class 3 UEFI only firmware(nocsm)

Comes with serial port for debug
Can be ordered with optional ITP connector and
socketed SPI flash - AC-SPEC4480

Visit http://developer.intel.com/technology/efi/uefi-ihv.htm for the latest information and other IHVs collateral





Fall 2011 UEFI Plugfest - Taipei, Oct 24-27

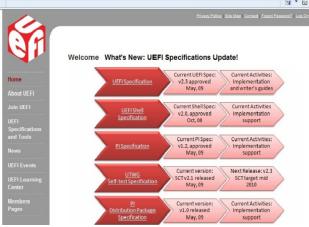


Visit www.UEFI.org for Event Info & Registration



UEFI Industry Resources





www.uefi.org

UEFI Open Source



www.tianocore.org

Intel UEFI Resources



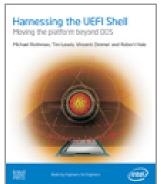
www.intel.com/technology/efi/index.htm

Intel EBC Compiler



http://software.intel.com/enus/articles/intel-c-compiler-for-efi-bytecode-purchase/

UEFI Books





www.intel.com/intelpress

Training/IHVs Contact

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UEFI Sessions Moscone SF IDF 2011

	Session ID	Title	Company	Day / Time	Rm
		UEFI Security and Networking	Company	Day / Tillie	IXIII
V	EFIS001	Advancements	Intel & Insyde SW	Tue 1:05 - 2:00	2009
√	EFIS002	UEFI Innovations for Platform Security	Intel & AMI	Tue 2:10 - 3:00	2009
		Beyond DOS: UEFI Modern Pre-boot	Intel & Phoenix		
V	EFIS003	Application Development Environment	Tech. LTD	Tue 3:20 - 4:10	2009
		Designing for Next Generation Best-In-			
Y		Class Platform Responsiveness	Intel	Tue 4:25 - 5:15	2009
√	EFIQ001	Hot Topic Q&A: UEFI in the Industry	All Speakers	Tue 5:25 - 6:00	2009
		Microsoft Windows 8 Platform Evolution			
V		and UEFI Requirements	Intel & Microsoft	Thu 1:05 - 1:55	2005
		Hot Topic Q&A: Intel & Microsoft -			
	SPCQ003	Windows 8	Intel & Microsoft	Thu 2:05 - 2:55	2005





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Q&A



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